

Template for Letter # 3
(it can be hand written or typed, which-ever is easier for you)

It should be sent to us at Cashiers United Methodist Church, and we will, in turn, forward it for you, to The United Methodist Foundation of Western North Carolina, Inc. to make it all easier for you)

Your Full Name
(as shown on the account and the securities)
Your address
Your Telephone Number

Date:

United Methodist Foundation of Western North Carolina
3400 Shamrock Drive
P.O. Box 18005
Charlotte, NC 28218

Dear United Methodist Foundation:

The purpose of this letter is to inform you that I have decided to gift _____ shares of _____, currently held in my account at _____ (fill in the name of your brokerage firm/bank etc.) to The United Methodist Foundation of Western North Carolina, Inc. via a transfer via DTC # 0141 into your account at Wachovia, # 89960291.

The proceeds from the sale of said securities should be sent directly to Cashiers United Methodist Church, and it my desire that this donation to the church be utilized in the following manner _____ (insert the very same information that you decided upon for and inserted into letter # 2).

If you have any questions concerning this request, please feel free to call me. Also, please confirm back to me once the transfer of these securities to you has been accomplished, and provide me with the appropriate information to utilize for tax reporting purposes concerning the date and amount of the funds finally provided to Cashiers United Methodist Church.

Cordially,

Your Name